

CULLEN & DYKMAN LLP
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Counsel for The College of Saint Rose

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

-----	X
In re:	:
	: Chapter 11
	:
THE COLLEGE OF SAINT ROSE,	: Case No. 24-11131 (REL)
	:
	:
Debtor,	:
	:
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**NOTICE OF MONTHLY FEE STATEMENT FOR DEBTOR'S COUNSEL
FOR THE PERIOD OF DECEMBER 1, 2024 THROUGH DECEMBER 31, 2024**

PLEASE TAKE NOTICE that pursuant to the Order of the Bankruptcy Court dated November 5, 2024 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, the Monthly Fee Statement for Debtor's Counsel for the period of December 1, 2024 through December 31, 2024 is attached hereto.

Dated: Albany, New York
January 16, 2025

CULLEN AND DYKMAN LLP
Counsel for Debtor

By: s/ Bonnie Pollack
Matthew G. Roseman, Esq.
Bonnie L. Pollack, Esq.
80 State Street, Suite 900
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333 Earle Ovington Blvd, 2nd Floor
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THE COLLEGE OF SAINT ROSE
432 WESTERN AVENUE
ALBANY, NY 12203

January 8, 2025

INVOICE SUMMARY

File Number: 22484-000-3

Control Number 7487678

RE: BANKRUPTCY FILING

FOR PROFESSIONAL SERVICES rendered through December 31, 2024 in connection with the above referenced matter, as more fully detailed on the attached.

Professional Services	\$ 180,988.50
Disbursements	<u>\$ 1,078.85</u>
TOTAL THIS INVOICE	\$ 182,067.35



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RE: BANKRUPTCY FILING

PROFESSIONAL SERVICES

B100 GENERAL ADMINISTRATION

Date	Atty	Task	Actv	Description	Hours	Amount
12/02/24	BLP	B100		Comms with client re amendments to schedules	.40	326.00
12/02/24	DV	B100		Attended meeting re: communications.	.70	276.50
12/02/24	KC	B100		Reviewing original schedules to identify necessary amendments/additions to creditors list.	.30	123.00
12/03/24	BLP	B100		Review and revise amendments to schedules	.80	652.00
12/03/24	MGR	B100		Conf call with clients and FTI regarding case status, strategy, sales process and structure of auction.	.80	696.00
12/03/24	MGR	B100		Review amended schedules and discuss changes with B Pollack	.80	696.00
12/04/24	BLP	B100		Comms with client re amendment to schedules, review additional information	.40	326.00
12/04/24	MGR	B100		Conf with B Pollack regarding employment contracts and schedule amendment issues.	.40	348.00
12/05/24	BLP	B100		Comms re response to press inquiries re bids, auction process	.40	326.00
12/05/24	BLP	B100		Discussion with former employee re bar date notice, POC	.20	163.00
12/06/24	BLP	B100		Prepare for and participate in call re press inquiries and responses	1.00	815.00

Cullen & Dykman LLP

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Date	Atty	Task	Actv	Description	Hours	Amount
12/06/24	BLP	B100		File amended schedules and comms re filing of amended matrix	.40	326.00
12/06/24	DV	B100		Attended meeting re: media strategy (.7); attention to emails re: press and media inquiries (.6).	1.30	513.50
12/07/24	DV	B100		Attention to media coverage.	.30	118.50
12/08/24	BLP	B100		Review responses to press reports and comment on same	.70	570.50
12/08/24	MGR	B100		Review proposed media plan and email concerns regarding same.	.50	435.00
12/08/24	DV	B100		Attention to draft communications.	.40	158.00
12/09/24	BLP	B100		Prepare for and participate in call re press inquiries and responses to same	1.30	1,059.50
12/09/24	DV	B100		Attended communications team meeting.	1.00	395.00
12/10/24	BLP	B100		Discussion with DV re status of all motions and sale issues in bankruptcy case (.3); discussion with Key Bank re same (.1); comms with PBGC on same (.1)	.50	407.50
12/11/24	BLP	B100		Prepare for and participate in call with client and Kessler re response to press inquires re bids, auction, case	1.00	815.00
12/11/24	DV	B100		Attended communications meeting.	.60	237.00
12/11/24	DV	B100		Emails re: auction communications and draft statements.	1.30	513.50
12/12/24	DV	B100		Attention to draft communications.	.70	276.50
12/13/24	BLP	B100		Comms re response to press inquiries re auction	.40	326.00
12/13/24	DV	B100		Attention to draft media responses.	.30	118.50
12/16/24	BLP	B100		Comms with client re auditor invoices, payment of same under OCP order	.20	163.00
12/16/24	BLP	B100		Call with client re outstanding matters in case including sales, unemployment and other claims, motions	1.10	896.50
12/16/24	MGR	B100		E-mails with client and E Friedlander from Kessler PR regarding response to Bloomberg media inquiry.	.40	348.00
12/16/24	MGR	B100		Status call with client regarding Chapter 11 next steps and issues related to court hearing on 12/19.	1.00	870.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/16/24	DV	B100		Prepared for and attended legal meeting w/ client leadership.	1.20	474.00
12/17/24	BLP	B100		Comms with UST re bank accounts and questions on same	.20	163.00
12/17/24	BLP	B100		Several comms with UST and client re Kessler services and questions re same	.60	489.00
12/17/24	DV	B100		Meeting w/ College leadership and consultants re: pending matters.	1.00	395.00
12/17/24	DV	B100		Emails and meeting w/ B. Pollack re: UST inquiry (.3); conference call w/ B. Pollack and M. White re: UST inquiry (.3).	.60	237.00
12/18/24	BLP	B100		Call with client and Kessler re responses to press inquiries, press release	.50	407.50
12/18/24	DV	B100		Attention to draft press release (.4);	.40	158.00
12/18/24	DV	B100		Emails w/ M. Roseman and B. Pollack re: same (.2);	.20	79.00
12/18/24	DV	B100		Attended meeting re: communications (.5);	.50	197.50
12/18/24	DV	B100		Attention to emails re: media responses (.3).	.30	118.50
12/19/24	DV	B100		Emails re: media responses.	.60	237.00
12/23/24	MGR	B100		Review and circulate article on closing of college campuses.	.30	261.00
12/23/24	DV	B100		Attention to insurance renewal proposals.	.20	79.00
12/24/24	BLP	B100		File organization for all auction and contract documents, pleadings in case	.50	407.50
12/26/24	BLP	B100		Conference with MR./DV re insurance policies, what needed, quotes, etc.	.40	326.00
12/26/24	BLP	B100		Call with client re insurance policies, quotes, renewals	.50	407.50
12/26/24	KM	B100		Preparing for and participating in conference call with College's CFO and Vice President for Administration re: insurance needs.	1.40	553.00
12/26/24	MGR	B100		Internal phone conf regarding insurance coverage in preparation for client call.	.50	435.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/26/24	MGR	B100		Conf call w/ D Polley and J Schnapp, B Pollack, D.Vespia and K McDonough regarding extent and cost of insurance coverage and budget issues.	.50	435.00
12/26/24	DV	B100		Reviewed insurance proposal.	.30	118.50
12/26/24	DV	B100		Emails re: Kessler contract.	.20	79.00
12/26/24	DV	B100		Conference call w/ J. Knapp and D. Polley re: insurance.	.50	197.50
12/26/24	DV	B100		Internal meeting to discuss issues.	.50	197.50
12/27/24	BLP	B100		Review and reconcile escrow account	.40	326.00
12/27/24	DV	B100		Emails w/ M. White re: Kessler extension.	.20	79.00
12/30/24	BLP	B100		Discussion with DV re cy pres, plan, FTI work, contracts, record retention	.40	326.00
12/30/24	BLP	B100		Review and comment on Kessler contract extension (.2); comms re insurance renewals (1).	.30	244.50
12/30/24	DV	B100		Telephone call w/ B. Pollack re: pending matters	.20	79.00
12/30/24	DV	B100		Prepared Kessler contract extension and emails re:same.	.50	197.50
12/31/24	BLP	B100		Comms re 1099 information needed	.20	163.00
TASK SUB TOTAL						\$ 21,162.00

B120B CASH COLLATERAL & DIP FINANCING

Date	Atty	Task	Actv	Description	Hours	Amount
12/04/24	BLP	B120B		Review and forward to client Summit legal invoice	.10	81.50
12/05/24	BLP	B120B		Discussion with client re DIP loan accounts and questions on transfers to operating accounts, payments from account	.20	163.00
12/09/24	BLP	B120B		Comms re document request by BHs under DIP order	.20	163.00
12/10/24	BLP	B120B		Call with FTI re budget issues, BH questions on timing of budget items in prep for call with BHs	.50	407.50

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Date	Atty	Task	Actv	Description	Hours	Amount
12/10/24	BLP	B120B		Call with FTI and BHs re budget, effect of sales, timing of payments	.70	570.50
12/10/24	BLP	B120B		Call with client and FYI re budget, variations, cash flow	.80	652.00
12/10/24	MGR	B120B		Conf call with FTI regarding cash flow issues	.50	435.00
12/16/24	BLP	B120B		Review and comment on audit report for financial statements	.80	652.00
12/16/24	BLP	B120B		Conference with DV re comments to audit notes (.3); discussion with client re same (.2)	.50	407.50
12/17/24	BLP	B120B		Call with client and FTI re budget, financials, variances	.80	652.00
12/17/24	MGR	B120B		Participate in call with client and FTI	1.00	870.00
12/18/24	BLP	B120B		Review and circulate budget variance report	.30	244.50
12/23/24	BLP	B120B		Comms with Lenders and UST with audited financial statements	.20	163.00

TASK SUB TOTAL

\$ 5,461.50

B130B ASSET DISPOSITION, SALE OR RESTRUCTURE

Date	Atty	Task	Actv	Description	Hours	Amount
12/01/24	MGR	B130B		Conf call w/ client, FTI and JLL to recap call with PHLA and bond holder counsel and to consider a counter offer.	1.00	870.00
12/02/24	BLP	B130B		Conference with MR re discussions with Authority re stalking horse bid (.3); discussion with JLL re additional questions from bidders (.2)	.50	407.50
12/02/24	BLP	B130B		Conference with C. Mullen re review of changes proposed by Authority to contract (.3); comms with lenders re PLG bid (.2)	.50	407.50
12/02/24	BLP	B130B		Calls with BH counsel re bids, procedures and auction	.70	570.50
12/02/24	BLP	B130B		Meeting with MR re call with BHs and strategy re auction in light of same	.40	326.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/02/24	BLP	B130B		Comms re DIP lender call re bidding and bids (.2); discussion with P. Pastore re questions on auction process (.2)	.40	326.00
12/02/24	BLP	B130B		Review FTI illustrative recoveries from auction and conferences re same	.60	489.00
12/02/24	BLP	B130B		Discussion with Summit counsel re status of bidding, authority bid	.40	326.00
12/02/24	BLP	B130B		Lengthy call with client, FTI re counterproposal to authority re potential stalking horse bid	1.00	815.00
12/02/24	MGR	B130B		Conf call with bond holder counsel regarding auction procedures and structure.	.80	696.00
12/02/24	MGR	B130B		Conf call with Summit counsel regarding case status and bids	.50	435.00
12/02/24	MGR	B130B		Conf call with executive committee regarding formulating counter offer to the PHLA.	1.00	870.00
12/02/24	MGR	B130B		Conf call with H Iselin and S Gumbs regarding counter proposal on acquisition of campus property.	.50	435.00
12/02/24	MGR	B130B		E-mail to M White regarding conversation with H Iselin	.30	261.00
12/03/24	BLP	B130B		Conference with MR re further discussions with Authority and counterproposal	.30	244.50
12/03/24	BLP	B130B		Call with counsel to Authority re questions on auction, credit bidding, formal notification of bids, etc.	.60	489.00
12/03/24	BLP	B130B		Conference with MR re logistical issue on bidding by Authority, other bids, board review of bids	.30	244.50
12/03/24	BLP	B130B		Call with client and FTI re bid and auction scenarios and distributions scenarios as a result	.80	652.00
12/03/24	MGR	B130B		Review proposed mark up of APA and discuss personal property issue with B Pollack.	.70	609.00
12/03/24	MGR	B130B		E-mails with JLL regarding bid procedures and bid qualifications.	.50	435.00
12/04/24	BLP	B130B		Discussion with C. Mullen re Authority changes to contract, real estate issues	.40	326.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/04/24	BLP	B130B		Revise Authority markup re agreed changes or issues and email to authority re same	1.00	815.00
12/04/24	BLP	B130B		Conferences with MR re auction prep needed	.30	244.50
12/04/24	BLP	B130B		Comms re call with Artist Piano and BHs re piano sales	.20	163.00
12/04/24	BLP	B130B		Call with client, FTI, JLL re auction prep/process	1.10	896.50
12/04/24	BLP	B130B		Discussion with counsel to the Authority re changes to sale agreement and further comms re same	.30	244.50
12/04/24	MGR	B130B		Conf call to follow up on bid status with JLL, FTI and M White;	.70	609.00
12/04/24	MGR	B130B		Review changes to the proposed changes to APA by PHLA and discuss same w/ B Pollack.	.70	609.00
12/04/24	MGR	B130B		Review JLL progress report on bids and prepare for call with client, FTI and JLL.	.40	348.00
12/04/24	MGR	B130B		Conf w/ Albany office regarding logistics for auction on 12/12.	.50	435.00
12/05/24	BLP	B130B		Comms re counsel to authority re bid, contract (.2); comms with MR re same and additional information needed for bid sheet (.2)	.40	326.00
12/05/24	BLP	B130B		Several comms with parties in interest re schedules to APAs	.80	652.00
12/05/24	BLP	B130B		Discussions with JLL re changes needed to bid sheets (.2); comms with authority and client re authority changes to contract and negotiation of same (.2)	.40	326.00
12/05/24	BLP	B130B		Comms with client re timing of deliverables to authority under proposed contract and issues with same (.2); several, comms re deposits under contracts, W9s, bids, etc. (.4)	.60	489.00
12/05/24	BLP	B130B		Revise authority markup per negotiations with authority and circulate same for review	.50	407.50
12/05/24	MGR	B130B		E-mails w/ N Massry and D Carlos regarding potential interest in bidding.	.30	261.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/05/24	MGR	B130B		E-mails w/ D Carlos regarding auction issues and follow up call with B Pollack regarding same	.50	435.00
12/06/24	BLP	B130B		Numerous comms and conferences throughout day re bids received, deposits received, Authority bid, BH reservation of rights, Summit questions on same etc.	2.90	2,363.50
12/06/24	BLP	B130B		Call with client, Executive Committee re bids, process	.50	407.50
12/06/24	MGR	B130B		Review bid package of PHLA.	.50	435.00
12/06/24	MGR	B130B		Review and respond to email from I Hammel regarding bond holders intent to credit bid.	.30	261.00
12/06/24	MGR	B130B		Phone conf w/ H Iselin regarding PHLA bid and openness of Authority to parse off parcels to increase effective amount of purchase price.	.40	348.00
12/06/24	MGR	B130B		Emails w/ trustee Sharon Duker regarding PHLA bid.	.30	261.00
12/06/24	MGR	B130B		Receipt and review the bid package for 956 and 962 Madison Ave.	.40	348.00
12/06/24	MGR	B130B		Review bid package of Douglas Development and email question to JLL.	.40	348.00
12/06/24	MGR	B130B		Review reservation of rights filed by the bond holder regarding credit bid	.30	261.00
12/06/24	DV	B130B		Attention to numerous emails re: bids and auction process.	1.40	553.00
12/07/24	BLP	B130B		Several comms re bids, deposits, allocation of purchase price and setting up call with Summit and JLL	1.20	978.00
12/07/24	MGR	B130B		Review detailed bid analysis received from JLL team.	1.00	870.00
12/07/24	MGR	B130B		Outline bid structure in preparation for auction.	.70	609.00
12/07/24	MGR	B130B		E-mails w/ B Pollack regarding circulation of detailed bid analysis.	.30	261.00
12/07/24	DV	B130B		Attention to email re: bid allocation and negotiation strategy.	.20	79.00
12/08/24	BLP	B130B		Call with Summit and JLL re bidding, procedures, auction	.40	326.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/08/24	BLP	B130B		Call with JLL re bidding questions	.30	244.50
12/08/24	BLP	B130B		Call with MR re sale process and questions raised by bidders	.30	244.50
12/08/24	MGR	B130B		Conf call with Summit group and JLL team regarding bid analysis	.50	435.00
12/09/24	BLP	B130B		Call with both lenders re auction and bid process and strategy re same	1.00	815.00
12/09/24	BLP	B130B		Call with client re auction prep, walk through of process	1.00	815.00
12/09/24	BLP	B130B		Call with BHs and Artist Pianos re piano sales and questions of BHs	.30	244.50
12/09/24	BLP	B130B		Follow up comms with MR and client re call with lenders re auction process and strategy	.40	326.00
12/09/24	MGR	B130B		Conf call w/ bond Holder and Summit to review auction process and open issue.	.70	609.00
12/09/24	MGR	B130B		Review and respond to emails from JLL regarding auction process	.30	261.00
12/09/24	MGR	B130B		Phone conf w/ M White regarding informal contact with the PHLA and need to maintain structured communications.	.50	435.00
12/09/24	MGR	B130B		Phone conf w/ H Iselin attorney for PHLA concerning auction process and bidding structure (.2); Discussions regarding ability to increase bid or carve out certain properties (.2)	.40	348.00
12/09/24	DV	B130B		Discussions w/ M. Roseman and B. Pollack re: bondholder/Summit call.	.40	158.00
12/09/24	DV	B130B		Meeting to discuss upcoming auction and related matters.	1.40	553.00
12/09/24	DV	B130B		Telephone call w/ B. Pollack re: auction.	.30	118.50
12/10/24	BLP	B130B		Prepare auction rules, announcements and several comms re same	1.40	1,141.00
12/10/24	BLP	B130B		Conferences and comms re revised Jerusalem bid, auction strategy in light of same	.60	489.00

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12/10/24	BLP	B130B		Comms re Jerusalem deposit, financial wherewithal documents (.2); discussion with DIP counsel re auction process, procedures (.3)	.50	407.50
12/10/24	MGR	B130B		Review Jerusalem Management bid and emails with JLL and lender group regarding same.	.70	609.00
12/10/24	MGR	B130B		Review auction announcement and make changes.	.50	435.00
12/10/24	MGR	B130B		Phone conf w/ H Iselin regarding sales process and update on respective positions.	.50	435.00
12/10/24	MGR	B130B		Revise bid schedules and prepare for auction.	.70	609.00
12/10/24	MGR	B130B		Phone conf w/ P Pastore regarding auction process and location timing and related issues.	.40	348.00
12/10/24	MGR	B130B		Phone confs w/ M White regarding conversations with H Iselin, P Pastore and D Carlos regarding sales process.	.50	435.00
12/10/24	DV	B130B		Emails and telephone call w/ B. Pollack and M. Hrankiowskyj re: RPT exemption status.	.40	158.00
12/10/24	DV	B130B		Meeting w/ College leadership and consultants in preparation for auction.	1.20	474.00
12/10/24	DV	B130B		Emails re: auction prep and setup.	.40	158.00
12/11/24	BLP	B130B		Several comms re bid packages, information in same, review of qualifications in prep for auction	1.20	978.00
12/11/24	BLP	B130B		Discussion with DIP counsel re Jerusalem bids (.2); revise auction rules and announcements (.4)	.60	489.00
12/11/24	BLP	B130B		Prepare form for notice of successful bidder	.40	326.00
12/11/24	BLP	B130B		Call with client, JLL, FTI re auction prep	.50	407.50
12/11/24	BLP	B130B		Several comms re court reporter issues for auction, remote only, attempts to find in person reporter	.30	244.50
12/11/24	MGR	B130B		Review bid packages and update notes in preparation for auction sale.	1.50	1,305.00
12/11/24	DV	B130B		Attention to auction preparation.	.80	316.00
12/12/24	BLP	B130B		Prepare for and attend all day auction	7.50	6,112.50

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Date	Atty	Task	Actv	Description	Hours	Amount
12/12/24	BLP	B130B		Debrief meeting with client after auction and outcome	1.50	1,222.50
12/12/24	MGR	B130B		Prepare auction and review process for conducting auction w/ clients.	1.50	1,305.00
12/12/24	MGR	B130B		Conduct auction at offices of Cullen and Dykman, Caucus with bidders and consultation parties regarding offers and sale structure strategy.	6.50	5,655.00
12/12/24	MGR	B130B		Conf regarding confirmation of sale hearing and necessary steps regarding same w/ B Pollack and D Vespia.	.80	696.00
12/12/24	MGR	B130B		Post auction meeting with clients to discuss outcome and next steps.	.70	609.00
12/12/24	DV	B130B		Prepared for and attended real estate auction.	7.50	2,962.50
12/13/24	BLP	B130B		Prepare and file notice of successful bidders	.60	489.00
12/13/24	BLP	B130B		Revise two sale order re results of auction	1.70	1,385.50
12/13/24	BLP	B130B		Comms with JLL re information for return of deposits (.2); comms with C. Mullen re schedules to APAs (.2)	.40	326.00
12/13/24	BLP	B130B		Revise notice of successful bidders re court request and refile same	.40	326.00
12/13/24	BLP	B130B		Several comms with lenders and client re sale orders	.50	407.50
12/13/24	MGR	B130B		Review and provide comments to orders approving sale of campus and sale of presidents house.	.70	609.00
12/13/24	DV	B130B		Reviewed notice of successful bids.	.20	79.00
12/14/24	MGR	B130B		Review DIP lender comments to sales orders	.60	522.00
12/16/24	BLP	B130B		Review of and revisions to Becker contract	2.10	1,711.50
12/16/24	BLP	B130B		Additional revisions to Authority contract	.90	733.50
12/16/24	BLP	B130B		Several comms with DIP lender and BHs re their proposed changes to sale orders	.90	733.50
12/16/24	BLP	B130B		Comms with client and buyers re information for APA schedules, revised contracts	.50	407.50
12/16/24	BLP	B130B		Comms re return of deposits and information for same	.40	326.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/16/24	MGR	B130B		Conf call w/ I Hamel and B Pollack regarding sale order and issues related to proceeds of sale of Presidents house.	.50	435.00
12/16/24	MGR	B130B		Phone conf w/ P Pastore counsel to PHLA regarding contract issues, schedules and hearing regarding good faith purchaser finding.	.40	348.00
12/16/24	MGR	B130B		Review draft sales order and comments from bond holder counsel.	.40	348.00
12/16/24	MGR	B130B		Discuss same with B Pollack.	.30	261.00
12/16/24	MSE	B130B		Conference with B. Pollack re: review of asset purchase agreements for campus sale.	.10	64.00
12/16/24	MSE	B130B		Begin review of Authority Asset Purchase Agreement.	1.40	896.00
12/17/24	BLP	B130B		Extensive negotiation and discussions with 2 lenders re requested changes to sale orders and revise orders accordingly	3.70	3,015.50
12/17/24	BLP	B130B		Continued revisions to APAs based on parties comments and preparation of schedules to same	1.50	1,222.50
12/17/24	BLP	B130B		Several comms re return of deposits, wire information	1.10	896.50
12/17/24	MGR	B130B		Review proposed changes to sale orders and discuss same w/ B Pollack.	.70	609.00
12/17/24	MGR	B130B		Phone conf w/ P Pastore regarding transfer tax issue and suggested modification to sale order for campus.	.40	348.00
12/17/24	MGR	B130B		E-mails w/ B Pollack regarding further modification of sale order to address transfer tax issue.	.30	261.00
12/17/24	MGR	B130B		E-mails with P Pastore re scheduling meeting with clients to review contract issues regarding sale of campus.	.30	261.00
12/17/24	MSE	B130B		Prepare for and attend video conference with B. Pollack and client working group to discuss APA schedules.	.70	448.00
12/17/24	MSE	B130B		Draft of comments to Authority APA.	1.30	832.00
12/17/24	MSE	B130B		Review of Becker APA.	1.20	768.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/17/24	MSE	B130B		Draft of comments to Becker APA.	.80	512.00
12/17/24	MSE	B130B		Conference with B. Pollack re: comments to APA.	.10	64.00
12/18/24	BLP	B130B		Discussions with DIP counsel re revisions to contracts (.2); discussion with M. White re changes to Authority contract and status of same (.2)	.40	326.00
12/18/24	BLP	B130B		Conference with M. Eng re new revisions to contract by authority	.60	489.00
12/18/24	BLP	B130B		Call with authority negotiating latest revisions to contract	.70	570.50
12/18/24	BLP	B130B		Revisions to Authority contract re latest negotiations	1.20	978.00
12/18/24	BLP	B130B		Finalize and file sale orders with blacklined copies of same	.80	652.00
12/18/24	BLP	B130B		Review and comms re additional changes requested to Becker agreement and revise same accordingly	1.10	896.50
12/18/24	BLP	B130B		Continued return of deposits and review of wires	.30	244.50
12/18/24	BLP	B130B		Several comms with JLL re hearing, marketing update for use at hearing	.30	244.50
12/18/24	MGR	B130B		Review redlined APA regarding sale to PHLA of campus in preparation for call with PHLA counsel.	.70	609.00
12/18/24	MGR	B130B		Conf call with PHLA counsel regarding comments to APA and legal issues.	1.00	870.00
12/18/24	MGR	B130B		Review comments to APA from M Eng and discuss issues resolved by bankruptcy court order.	.50	435.00
12/18/24	MSE	B130B		Review of Authority comments to APA.	.70	448.00
12/18/24	MSE	B130B		Attend video conference with B. Pollack and M. Roseman to discuss Authority comments to APA.	.60	384.00
12/18/24	MSE	B130B		Attend video conference with B. Pollack, M. Roseman and counsel for Albany Authority to discuss APA.	.40	256.00
12/18/24	MSE	B130B		Phone call with Authority real estate counsel on re-draft of APA.	.30	192.00
12/18/24	MSE	B130B		Edits and review of Becker APA.	.50	320.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/18/24	MSE	B130B		Review of updated buyer comments to Authority APA.	.40	256.00
12/18/24	MSE	B130B		Draft of comments to Authority APA.	.80	512.00
12/19/24	BLP	B130B		Review further authority contract changes and comms re same	.30	244.50
12/19/24	BLP	B130B		Finalize and circulate Authority contract without schedules	.70	570.50
12/19/24	BLP	B130B		Work on APA schedules and comms re same	1.70	1,385.50
12/19/24	BLP	B130B		Work on schedules for Becker APA	.80	652.00
12/19/24	BLP	B130B		Meeting with Authority and client re logistical issues for closing, document deliverables	1.00	815.00
12/19/24	BLP	B130B		Call with FTI and follow up with client re meeting with authority and logistical issues for closing	1.30	1,059.50
12/19/24	MGR	B130B		Meeting with Pine Hills Land Authority to discuss process and issues with sale of property	1.00	870.00
12/19/24	MGR	B130B		Meeting with client regarding to remaining issues in bankruptcy process and immediate issues regarding potential rapid closing of transaction	1.50	1,305.00
12/19/24	MSE	B130B		Review of updated buyer comments to Authority APA.	.40	256.00
12/19/24	MSE	B130B		Correspondence with B. Pollack and buyer's counsel re: response to buyer comments to Authority APA.	.10	64.00
12/19/24	MSE	B130B		Phone call with B. Pollack and M. Roseman re: disclosures and APAs.	.10	64.00
12/20/24	BLP	B130B		Upload sale orders (.2); comms with client re early closing possible and effect on gains taxes (.2); comms with Authority re approval of schedules to agreement (.1)	.50	407.50
12/20/24	BLP	B130B		Review signed sale orders and circulate to all (.2); discussions re whether residential disclosure needed (no) (.3)	.50	407.50
12/23/24	BLP	B130B		Continued and final return of deposits including letter to City of Albany with check	.40	326.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/23/24	BLP	B130B		Continued comms with Authority re schedules to APA and review proposed substitution of schedule	.50	407.50
12/23/24	BLP	B130B		Comms with Authority, BHs, summit re executed Authority agreement	.20	163.00
12/23/24	MSE	B130B		Conference with C. Mullen re: APA disclosures.	.10	64.00
12/23/24	MSE	B130B		Correspondence with B. Pollack re: APA disclosures.	.10	64.00
12/23/24	MSE	B130B		Review of schedules.	.50	320.00
12/23/24	MSE	B130B		Correspondence with B. Pollack re: review of schedules.	.10	64.00
12/26/24	BLP	B130B		Comms with client and purchaser re signatures needed on Becker agreement (.2); comms re escrow reconciliation (.2)	.40	326.00
12/27/24	BLP	B130B		Comms with client re assumption of contracts under purchase agreements	.20	163.00
12/27/24	BLP	B130B		Comms with JLL re Jerusalem deposit issues and return of money	.30	244.50
12/27/24	MGR	B130B		Emails regarding to issues surrounding wire transfers related to return of bidder deposits.	.30	261.00
12/30/24	BLP	B130B		Comms with Becker re assumption of contracts (.1); comms with Authority re contracts, timing, etc. (.2); comms re interested party for personal property sales (.2).	.50	407.50
TASK SUB TOTAL						\$ 99,378.50

B140B RESOLUTION OF CREDITOR ISSUES

Date	Atty	Task	Actv	Description	Hours	Amount
12/02/24	BLP	B140B		Discussion with MR re call with IRS re potential claim	.20	163.00
12/02/24	MGR	B140B		Phone conf w/ S Miller of IRS regarding open issues involving 3rd Qtr 2024 and 4th Qtr 2021 941 payroll taxes.	.50	435.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/02/24	MGR	B140B		Review POC from department of labor	.30	261.00
12/02/24	KC	B140B		Researching whether unemployment insurance contributions constitute a tax under section 507(a)(8).	1.60	656.00
12/09/24	MGR	B140B		Review reservation of rights POC's filed by PBCG	.40	348.00
12/19/24	MGR	B140B		Review and respond to emails concerning Spectrum payment and related issues	.30	261.00
12/23/24	BLP	B140B		Review research re unemployment claim	.40	326.00
12/23/24	BLP	B140B		Review BH motion re consent order re filing of claims by BHs and comms re same	.40	326.00
TASK SUB TOTAL						\$ 2,776.00

B160B PLAN & DISCLOSURE STATEMENT

Date	Atty	Task	Actv	Description	Hours	Amount
12/30/24	BLP	B160B		Begin work on disclosure statement	1.90	1,548.50
12/31/24	MGR	B160B		Discuss need for plan administrator and plan structure w/ B Pollack .	.40	348.00
TASK SUB TOTAL						\$ 1,896.50

B180B RETENTION/PROFESSIONAL COMPENSATION/FEE

Date	Atty	Task	Actv	Description	Hours	Amount
12/06/24	BLP	B180B		Comms re payment of October monthly fees for professionals and calculation of same	.30	244.50
12/06/24	BLP	B180B		Begin review of November time for categories and revise accordingly	1.10	896.50
12/09/24	BLP	B180B		Work on time entries/categories for November time	.90	733.50
12/10/24	BLP	B180B		Review bill for proper time categories and adherence to guidelines	.60	489.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/16/24	BLP	B180B		Prepare and file notices of OCP declarations and questionnaires	.60	489.00
12/17/24	BLP	B180B		Prepare and file 3 monthly fee statements and circulate same	.60	489.00
12/23/24	BLP	B180B		Revisions to monthly fee chart for November fee statements	.30	244.50

TASK SUB TOTAL \$ 3,586.00

B185B PREPARATION FOR/ATTEND COURT HEARING

Date	Atty	Task	Actv	Description	Hours	Amount
12/18/24	BLP	B185B		Extensive preparation for sale hearing	2.60	2,119.00
12/18/24	MGR	B185B		Prepare for hearing to approve sales.	.70	609.00
12/19/24	BLP	B185B		Continued sale hearing preparation	1.30	1,059.50
12/19/24	BLP	B185B		Attend sale hearing	1.30	1,059.50
12/19/24	MGR	B185B		Attend hearing to approve sales of real property	1.00	870.00
12/19/24	DV	B185B		Attended hearing on real estate sales by phone.	.50	197.50

TASK SUB TOTAL \$ 5,914.50

B195B NON-WORKING TRAVEL

Date	Atty	Task	Actv	Description	Hours	Amount
12/11/24	BLP	B195B		Travel to Albany for auction	4.00	N/C
12/11/24	MGR	B195B		Travel to Albany for auction of campus.	4.00	N/C
12/11/24	DV	B195B		Travel to Albany for walkthrough and auction.	3.00	N/C
12/13/24	BLP	B195B		Travel from Albany	4.00	N/C
12/13/24	MGR	B195B		Travel from Albany to NY after auction.	3.50	N/C

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Date	Atty	Task	Actv	Description	Hours	Amount
12/13/24	DV	B195B		Return travel from Albany.	3.00	N/C
12/18/24	BLP	B195B		Travel to Albany for sale hearing	4.00	N/C
12/19/24	MGR	B195B		Travel to Albany for hearing to approve sale of real estate.	3.50	N/C
12/20/24	BLP	B195B		Travel back from Albany	4.00	N/C
12/20/24	MGR	B195B		Travel from Albany	4.00	N/C

B210B MOTION PRACTICE

Date	Atty	Task	Actv	Description	Hours	Amount
12/01/24	DV	B210B		Reviewed motion to distribute from pension plan (.3); emails w/ B. Pollack re: same (.2); emails w/ B. Pollack re: motion re: cy pres (.3).	.80	316.00
12/11/24	BLP	B210B		Prepare notices of stay and pension motion and file motions	.70	570.50
12/11/24	BLP	B210B		Review and revise AOS for motions and comms re same	.30	244.50

TASK SUB TOTAL **\$ 1,131.00**

B220B OPERATING REPORTS

Date	Atty	Task	Actv	Description	Hours	Amount
12/19/24	BLP	B220B		Review and populate/file MOR and comms with lenders/UST re same	.80	652.00

TASK SUB TOTAL **\$ 652.00**

B230A GOVERNANCE ISSUES

Date	Atty	Task	Actv	Description	Hours	Amount
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Date	Atty	Task	Actv	Description	Hours	Amount
12/02/24	DV	B230A		Attended Executive Committee meeting.	1.00	395.00
12/05/24	BLP	B230A		Participate in Executive Committee call re bankruptcy issues	1.30	1,059.50
12/05/24	MGR	B230A		Participate in meeting of Executive Committee and present on auction process, bankruptcy status and PHLA update.	1.50	1,305.00
12/05/24	MGR	B230A		Prepare for presentation to executive committee.	.50	435.00
12/06/24	MGR	B230A		Participate in conf call with Executive Committee regarding auction process and strategy.	1.00	870.00
12/06/24	DV	B230A		Attended Executive Committee meeting	1.00	395.00
12/06/24	DV	B230A		Attention to materials for special Board meeting	.40	158.00
12/06/24	DV	B230A		Emails w/ L. Thomson re: board meeting.	.20	79.00
12/08/24	BLP	B230A		Attend board meeting to discuss bids received, auction process and possible outcomes	1.40	1,141.00
12/08/24	MGR	B230A		Prepare for and participate in Board of Trustee conf call to review bankruptcy status and auction procedures.	1.50	1,305.00
12/08/24	DV	B230A		Attended special meeting of the Board.	1.50	592.50
12/09/24	BLP	B230A		Discussion with DV re board resolution for sale	.30	244.50
12/09/24	MGR	B230A		Conf call with FTI, College and select board members regarding case status and issues related to the Auction process.	1.00	870.00
12/09/24	DV	B230A		Attention to resolution re: property sales.	.40	158.00
12/10/24	MGR	B230A		Conf call with working team from FTI, select board members regarding status, auction and related issues.	1.00	870.00
12/10/24	DV	B230A		Attention to materials for Board meeting.	.60	237.00
12/12/24	DV	B230A		Prepared resolution re: successful bids for Board meeting (.4); emails w/ L. Thomson re: same (.2).	.60	237.00
12/13/24	BLP	B230A		Attend board meeting re auction and results of sale	1.20	978.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/13/24	MGR	B230A		Prepare for and participate in board of trustee meeting to outline auction results and next steps in chapter 11 case.	1.50	1,305.00
12/13/24	DV	B230A		Attended special board meeting.	1.30	513.50
12/13/24	DV	B230A		Emails w/ L. Thomson re: board resolution.	.20	79.00
12/14/24	MGR	B230A		Review proposed notes on the draft audited financial statement	1.00	870.00
12/16/24	BLP	B230A		Call with audit committee of college re audited financial and notes re same	.60	489.00
12/16/24	DV	B230A		Reviewed draft audited financials in preparation for Audit Committee meeting.	.60	237.00
12/16/24	DV	B230A		Meeting w/ B. Pollack to discuss same.	.30	118.50
12/16/24	DV	B230A		Conference call w/ B. Pollack and D. Polley re: same.	.20	79.00
12/16/24	DV	B230A		Attended Audit Committee meeting.	.60	237.00
12/18/24	DV	B230A		Attention to materials for Board meeting; emails w/ M. McLane re: same.	.70	276.50
12/19/24	BLP	B230A		Attend board meeting to discuss sale hearing and go forward issues with Authority	.80	652.00
12/19/24	MGR	B230A		Prepare for and attend board of trustee meeting.	1.00	870.00
12/19/24	DV	B230A		Attended special meeting of the Board.	1.30	513.50
TASK SUB TOTAL						\$ 17,569.50

B240B EDUCATION/REGULATORY MATTERS

Date	Atty	Task	Actv	Description	Hours	Amount
12/01/24	DV	B240B		Emails w/ M. McLane re: MSCHE action.	.20	79.00
12/17/24	DV	B240B		Emails w/ D. Polley and R. Soebke re: response to subpoena for student records (.3); emails w/ D. Parise re: preparation of response to same (.1).	.40	158.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/17/24	DP	B240B		Draft response to subpoena duces tecum.	.60	237.00
12/18/24	DV	B240B		Discussion w/ D. Parise re: draft response to subpoena for student records (.1); reviewed draft response (.2).	.30	118.50
12/18/24	DP	B240B		Finalize response to subpoena duces tecum.	.60	237.00
12/20/24	DV	B240B		Emails w/ D. Polley re: audit submission.	.20	79.00
12/20/24	DV	B240B		Email to D. Polley re: response to subpoena.	.20	79.00
TASK SUB TOTAL						\$ 987.50

B250B ENDOWMENT/ATTORNEY GENERAL MATTERS

Date	Atty	Task	Actv	Description	Hours	Amount
12/01/24	DV	B250B		Emails w/ D. Mitacek re: cy pres petition.	.30	118.50
12/02/24	BLP	B250B		Comms re CGA Agreements and terms	.40	326.00
12/03/24	BLP	B250B		Discussion with DV re cy pres issues, motion to vacate stay re same	.20	163.00
12/03/24	DV	B250B		Emails and telephone call w/ B. Pollack re: CGAs.	.30	118.50
12/04/24	BLP	B250B		Revise motion to vacate stay re cy pres	.40	326.00
12/05/24	DMM	B250B		Reviewing and commenting on motion to vacate stay to allow cy pres proceeding for endowment.	.80	316.00
12/06/24	BLP	B250B		Review and discuss DM changes to cy pres stay motion	.30	244.50
12/10/24	BLP	B250B		Revisions to stay motion for cy pres	.30	244.50
12/11/24	BLP	B250B		Review client comments to stay motion for cy pres and revise motion accordingly	.50	407.50
12/11/24	BLP	B250B		Discussion with DIP counsel re cy pres questions	.20	163.00
12/21/24	BLP	B250B		Review email form BHs re request for information re cy pres and internal comms re same	.30	244.50
12/21/24	DV	B250B		Emails re: restricted endowment.	.20	79.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/23/24	BLP	B250B		Conferences re BH questions on cy pres and how to respond due to confidentiality issues	.90	733.50
12/23/24	BLP	B250B		Draft email to BHs with spreadsheet re cy pres and discussion of CGA issues in response to inquiries and circulate for internal review	.30	244.50
12/23/24	MGR	B250B		Review draft Cy Pres motion and discuss bondholder inquiries to establish facts that funds are subject to valid restrictions and not available to pay creditor claims.	.80	696.00
12/23/24	DV	B250B		Meeting to discuss CGA and response to bondholder counsel re: cy pres.	.60	237.00
12/23/24	DMM	B250B		Research on creditor's ability to claim endowed/restricted funds under NY law.	.70	276.50
12/23/24	DMM	B250B		Review of CGA agreements and research on charitable gift annuities and email to J. Milite and D. Parise re: same.	.60	237.00
12/23/24	DMM	B250B		Call w/ B. Pollack and D. Vespia re: request from Mintz Levin re: endowment funds.	.50	197.50
12/23/24	DP	B250B		Research charitable gift annuities and creditor rights.	3.50	1,382.50
12/23/24	JM	B250B		Research treatment of charitable gift annuities in bankruptcy.	4.80	1,896.00
12/24/24	BLP	B250B		Finalize and send email regarding restricted endowments with spreadsheet of same to BHs	.30	244.50
12/24/24	MGR	B250B		Review revised Cy pres petition and discuss comments.	.50	435.00
12/24/24	DV	B250B		Reviewed memo re: CGA.	.30	118.50
12/24/24	DV	B250B		Emails re: correspondence to bondholder counsel re: restricted endowment (.2); reviewed memo re: CGA (.3).	.50	197.50
12/24/24	DMM	B250B		Reviewing and commenting on email to Mintz Levin re: nature of endowment funds.	.30	118.50
12/24/24	DMM	B250B		Reviewing research on CGA funds in bankruptcy.	.60	237.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/24/24	DP	B250B		Continue research on charitable gift annuities and assignability of charitable gift annuities.	4.60	1,817.00
12/24/24	JM	B250B		Research tax implications of assignment of CGAs.	2.20	869.00
12/30/24	BLP	B250B		Several comms re BH further questions on endowment issues	.40	326.00
12/30/24	MGR	B250B		Review emails concerning bond holders requests concerning cy pres petition and discuss internally.	.50	435.00
12/30/24	DV	B250B		Emails re: meeting w/ bondholders' counsel to discuss status of restricted endowment.	.60	237.00

TASK SUB TOTAL

\$ 13,686.50

B260B PENSION PLAN/PBGC ISSUES

Date	Atty	Task	Actv	Description	Hours	Amount
12/02/24	BLP	B260B		Comms with client and DV re pension motion and changes to same	.30	244.50
12/04/24	BLP	B260B		Revise pension plan motion and email to client and tax attorney for review	.40	326.00
12/04/24	BLP	B260B		Review client and tax comments to pension motion and further comms re same	.40	326.00
12/04/24	BD	B260B		Attention to pension plan matters/bankruptcy motion filing.	.30	118.50
12/05/24	BLP	B260B		Comms with DV, client re comments to pension plan motion	.30	244.50
12/05/24	BLP	B260B		Continued work on pension motion for client comments	.70	570.50
12/06/24	BLP	B260B		Comms re information for pension motion and revise same	.50	407.50
12/17/24	BLP	B260B		Call with PBGC re involuntary termination, waterfall re sale distributions	.60	489.00
12/17/24	DV	B260B		Telephone call w/ B. Pollack re: same.	.20	79.00

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Date	Atty	Task	Actv	Description	Hours	Amount
12/17/24	DV	B260B		Meeting w/ PBGC re: plan termination.	.50	197.50
12/17/24	BD	B260B		Call with PBGC to discuss plan termination and real estate sale issues.	.50	197.50
12/19/24	DV	B260B		Emails w/ K. Owens re: plan termination documents.	.20	79.00
TASK SUB TOTAL						\$ 3,279.50

B270B EMPLOYMENT MATTERS

Date	Atty	Task	Actv	Description	Hours	Amount
12/01/24	BLP	B270B		Comms with UST re retention payments	.20	163.00
12/10/24	DV	B270B		Telephone calls and emails w/ B. Selchick and B. employee contract extension.	.40	158.00
12/10/24	DV	B270B		Prepared draft extension (.4); email to M. White re: same (.1).	.50	197.50
12/17/24	BLP	B270B		Comms re extension of President contract, provisions of same	.30	244.50
12/17/24	DV	B270B		Telephone call w/ B. Pollack re: contract extension.	.30	118.50
12/17/24	DV	B270B		Revised draft extension in connection w/ same.	.70	276.50
12/17/24	DV	B270B		Email to J. Stone re: same.	.30	118.50
12/20/24	DV	B270B		Attention to contract extension (.2); emails w/ J. Stone re: same (.2); email to D. Meyers re: same (.2).	.60	237.00
12/22/24	DV	B270B		Attention to proposed modifications to extension (.2); email to B. Pollack re: same (.1).	.30	118.50
12/23/24	BLP	B270B		Review proposed changes to M. White contract and comms re same	.40	326.00
12/23/24	MGR	B270B		Review proposed changes to presidents contract and e-mail issues with requests.	.60	522.00
12/23/24	DV	B270B		Attention to proposed revisions to contract extension.	.40	158.00

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THE COLLEGE OF SAINT ROSE
File Number: 22484-000-3

January 8, 2025
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Date	Atty	Task	Actv	Description	Hours	Amount
12/23/24	DV	B270B		Email to MW counsel re: same (.3); email to J. Stonere: same (.2).	.50	197.50
12/27/24	DV	B270B		Email to D. Meyers re: contract extension.	.20	79.00
12/30/24	MGR	B270B		Internal discussions regarding modifications to Presidents contract	.50	435.00
12/30/24	DV	B270B		Attention to emails re: employee termination (.2); emails re: contract extension (.2).	.40	158.00
TASK SUB TOTAL						\$ 3,507.50
TOTAL PROFESSIONAL SERVICES						\$ 180,988.50

SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
BONNIE L. POLLACK	111.10	815.00	90,546.50
KEVIN MCDONOUGH	1.40	395.00	553.00
MATTHEW G ROSEMAN	62.50	870.00	54,375.00
DINA VESPIA	50.00	395.00	19,750.00
DEIRDRE M MITACEK	3.50	395.00	1,382.50
DANIEL PARISE	9.30	395.00	3,673.50
JORDAN MILITE	7.00	395.00	2,765.00
BOZENA DIAZ	.80	395.00	316.00
MICHAEL S ENG	10.70	640.00	6,848.00
KYRIAKI CHRISTODOULOU	1.90	410.00	779.00
Total	258.20		\$ 180,988.50

DISBURSEMENTS

E106 ON-LINE RESEARCH

Date	Task	Description	Amount
12/18/24	E106	ON-LINE RESEARCH (E106), CHRISTODOULOU,KYRIAKI, ON-LINE RESEARCH (E106), CHRISTODOULOU,KYRIAKI, INV# 3095444219	4.95

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Date	Task	Description	Amount
12/18/24	E106	ON-LINE RESEARCH (E106), CHRISTODOULOU,KYRIAKI, ON-LINE RESEARCH (E106), CHRISTODOULOU,KYRIAKI, INV# 3095444219	14.86
12/18/24	E106	ON-LINE RESEARCH (E106), CHRISTODOULOU,KYRIAKI, ON-LINE RESEARCH (E106), CHRISTODOULOU,KYRIAKI, INV# 3095444219	13.21
12/18/24	E106	ON-LINE RESEARCH (E106), CHRISTODOULOU,KYRIAKI, ON-LINE RESEARCH (E106), CHRISTODOULOU,KYRIAKI, INV# 3095444219	11.49
SUB TOTAL			\$ 44.51

E108 POSTAGE

Date	Task	Description	Amount
12/06/24	E108	POSTAGE 12/06/2024, SK/BP	17.94
12/11/24	E108	POSTAGE 12/11/2024, SK/BP	497.30
SUB TOTAL			\$ 515.24

E111 MEALS

Date	Task	Description	Amount
12/20/24	E111	BRIAN FITZGERALD, MEALS, Breakfast catering order for St. Rose Auction	208.71
12/20/24	E111	BRIAN FITZGERALD, MEALS, Maurice's lunch service for 18	242.39
SUB TOTAL			\$ 451.10

E112 COURT FEES

Date	Task	Description	Amount
12/30/24	E112	CHASE CARD SERVICES, COURT FEES CONFRIMATION #8036072273, DTD 01/10/2025 FOR FILINGS @ NY BANKRUPTCY COURT ON 12/06/24 CR/MR	68.00
SUB TOTAL			\$ 68.00

TOTAL DISBURSEMENTS \$ 1,078.85

TOTAL THIS INVOICE \$ 182,067.35

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE
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TASK TIME SUMMARY

Task	Description	Hours	Amount
B100	GENERAL ADMINISTRATION	33.70	21,162.00
B120B	CASH COLLATERAL & DIP FINANCING	6.60	5,461.50
B130B	ASSET DISPOSITION, SALE OR RESTRUCTURE	128.90	99,378.50
B140B	RESOLUTION OF CREDITOR ISSUES	4.10	2,776.00
B160B	PLAN & DISCLOSURE STATEMENT	2.30	1,896.50
B180B	RETENTION/PROFESSIONAL COMPENSATION/FEE	4.40	3,586.00
B185B	PREPARATION FOR/ATTEND COURT HEARING	7.40	5,914.50
B195B	NON-WORKING TRAVEL	37.00	.00
B210B	MOTION PRACTICE	1.80	1,131.00
B220B	OPERATING REPORTS	.80	652.00
B230A	GOVERNANCE ISSUES	26.50	17,569.50
B240B	EDUCATION/REGULATORY MATTERS	2.50	987.50
B250B	ENDOWMENT/ATTORNEY GENERAL MATTERS	27.70	13,686.50
B260B	PENSION PLAN/PBGC ISSUES	4.90	3,279.50
B270B	EMPLOYMENT MATTERS	6.60	3,507.50
TOTALS		295.20	\$ 180,988.50

TASK DISBURSEMENTS SUMMARY

Task	Description	Amount
E106	ON-LINE RESEARCH	44.51
E108	POSTAGE	515.24
E111	MEALS	451.10
E112	COURT FEES	68.00
TOTALS		\$ 1,078.85



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THE COLLEGE OF SAINT ROSE
432 WESTERN AVENUE
ALBANY, NY 12203

January 8, 2025

REMITTANCE

File Number: 22484-000-3

Control Number 7487678

RE: BANKRUPTCY FILING

BALANCE DUE THIS INVOICE

\$ 182,067.35

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